100%

VML SUBSCRIPTION AGREEMENT

“ ” BINDING TERM SHEET

“ ”

VML

VML VML 9.99%

0.01 / 590 VML

VML 9.99% VML

VML

VML 8.2% 0.015 /

890 12

VML

s

43-101 330 2.6% 10

2 51 4.4%

VML 2023 6 30

2023 6 30 VML

	2023 6 30	**2022 6 30**
	6,283.29	6,901.88
	1,047.77	835.47
	5,235.52	6,066.41
	2023	**2022**
	3.28	9.26
	-5,168.12	-477.01

2023 0280 2022 12 31

VML VML

0.68-1.01 0.013-0.019

Vital Metal Limited

1. VML

1

VML 9.99%

0.01 / 590 VML

VML 9.99%

VML

2

VML 8.2%

0.015 / 890

12

VML 18.2%

VML

VML

Vital Metal Limited Cheetah Resources Pty Ltd VML

VML Wigu Hill

150 Kisaki 50%

Wigu Hill 50% 16%

Kisaki Cheetah Resources Pty Ltd

VML Kisaki 90%

VML

VML

4 Wigu Hill

Wigu Hill 60%

16%

2 Wigu Hill

Wigu Hill

75% 16%

VML

2023 10 23